

NOTICE OF INTENTION TO ISSUE
WILLACY COUNTY, TEXAS
CERTIFICATES OF OBLIGATION

TAKE NOTICE that the Commissioners Court (the *Court*) of Willacy County, Texas (the *County*), shall convene at 10:00 o'clock A.M. on the 27th day of August, 2026, at its regular meeting place in Willacy County Courthouse, and, during such meeting, the Court will consider the passage of an order or orders authorizing the issuance of one or more series of certificates of obligation (the *Certificates*) as taxable or tax-exempt obligations and in an aggregate amount not to exceed \$15,000,000 for the purpose or purposes of paying contractual obligations of the County to be incurred for making permanent public improvements and for other public purposes, to-wit: (1) constructing, renovating, or otherwise improving County-owned buildings, including the County Courthouse and annex thereto; and (2) payment for professional services relating to the design, construction, project management, and financing of the aforementioned projects. The Certificates will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County. The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Texas Local Government Code Section 271.041 through Section 271.064. In accordance with Section 271.049, as amended, Texas Local Government Code, (i) the current principal amount of all of the County outstanding public securities secured by and payable from ad valorem taxes is \$3,442,000; (ii) the current combined principal and interest required to pay all of the County's outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$3,442,000; (iii) the estimated combined principal and interest required to pay the Certificates to be authorized on time and in full is \$25,658,800; (iv) the maximum interest rate for the Certificates may not exceed the maximum legal interest rate; and (v) the maximum maturity date of the Certificates to be authorized is March 1, 2056. The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Texas Local Government Code Section 271.041 through Section 271.064.

/s/ Susana R. Garza
County Clerk and Ex-Officio Clerk of the
Commissioners Court of Willacy County,
Texas